

# Smokey Mountain Funding, Inc.

241 Davis Street, Hendersonville, NC 28739

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## PERSONAL FINANCIAL STATEMENT

### SECTION 1 – INDIVIDUAL INFORMATION

### SECTION 2 – SPOUSE or Other Related Party

Name	Name
Residence Address	Residence Address
City, State & Zip	City, State & Zip
Position or Occupation	Position or Occupation
Business Name	Business Name
Business Address	Business Address
City, State & Zip	City, State & Zip
Res. Phone	Res. Phone
Bus. Phone	Bus. Phone

### SECTION 3 – STATEMENT OF FINANCIAL CONDITION AS OF \_\_\_\_\_, 2000

ASSETS	IN DOLLARS	LIABILITIES	IN DOLLARS
Cash on hand and in banks	\$	Notes payable – Secured	\$
U.S. Government & Marketable Securities	\$	Notes payable – Unsecured	\$
Securities	\$		\$
	\$	Other Accounts payable	\$
	\$		\$
Real Estate:	\$		\$
	\$	Unpaid taxes	\$
Automobiles & Other Personal Property	\$	Mortgages Payable	\$
	\$		\$
Cash Value of Life Insurance	\$	Other Assets – itemize	\$
Other Assets – itemize	\$		\$
	\$		\$
	\$		\$
	\$	TOTAL LIABILITIES	\$
	\$	<b>NET WORTH (Total Assets Less Total Liabilities)</b>	<b>\$</b>
<b>TOTAL ASSETS</b>	<b>\$</b>	<b>TOTAL LIABILITIES AND NET WORTH</b>	<b>\$</b>

### SOURCES OF INCOME

YEAR ENDED \_\_\_\_\_, 1999

In Dollars

### PERSONAL INFORMATION

Salary, bonuses & commissions	\$	Do you have a will? If so, name of executor.
Dividends	\$	
Real Estate Income	\$	
Other Income – itemize*	\$	
	\$	
	\$	Are you a partner or officer in any other venture? If so, describe.
	\$	
	\$	
	\$	
	\$	
<b>TOTAL</b>	<b>\$</b>	Are you obligated to pay alimony, child support or make separate maintenance payments. If so, describe.
	\$	
	\$	
	\$	
	\$	
<b>CONTINGENT LIABILITIES</b>		Income tax settled through (Date)
Do you have any contingent liabilities? Describe.		Are you a defendant in any suits or legal actions?
		Personal bank accounts carried at?
As endorser, co-maker or	\$	Have you declared bankruptcy in the last 10 years? If so, describe.
On leases or contracts?	\$	
Legal claims?	\$	
Other special debt?	\$	
	\$	

Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

The information contained in this statement is provided for the purpose of obtaining credit. I (we), the undersigned, understand and warrant that the information provided is true and complete and that Smokey Mountain Funding may consider this financial statement as continuing to be true and correct until a written notice of a change is given. I (we) authorize and give permission to Smokey Mountain Funding, Inc., its agents, or assignees to make inquiries as they deem necessary to verify the accuracy of the statements made herein, and to determine my/our creditworthiness. You, our banks, vendors, milk companies, insurance agencies, or other credit grantors are authorized to answer questions about our accounts, and credit experience with me/us.

Signature (Individual): \_\_\_\_\_ Signature (Spouse): \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_